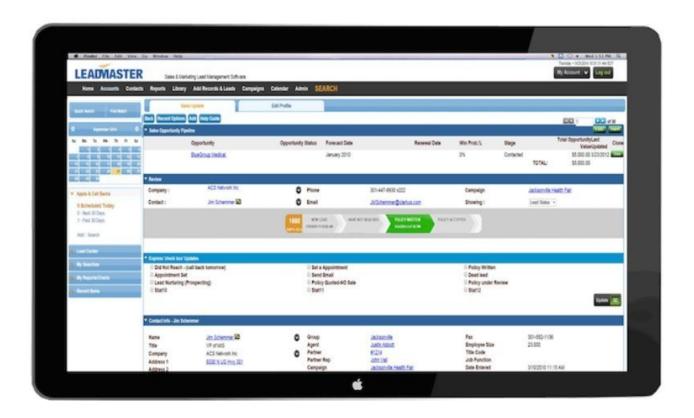
CRM Solutions by LeadMaster



LEADMASTER CRM CONTACT FORM 7 INTEGRATION

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LEADMASTER CONTACT FORM 7 INTEGRATION

Never miss a Lead! Capture, track and nurture more leads from your Wordpress Contact Form 7 with LeadMaster's Contact form 7 TO API plugin!

To help WordPress users automate the process of capturing and pushing leads to LeadMaster, now you can sync Contact Form 7 submissions directly into the CRM with Contact Form 7 TO API plugin.

Upon integrating LeadMaster with Contact Form 7, all form submissions are pushed to the CRM as a lead via HTTP post.

NOTE:

The LeadMaster Contact form 7 TO API plugin works as an extension to the Contact Form 7 plug in – to enjoy seamless and automated lead capture, the Contact Form 7 plugin should be installed.

DOWNLOAD AND INSTALL THE LEADMASTER CONTACT FORM 7 TO API PLUGIN

- 1. To get started, install Contact Form 7 plugin for Wordpress, if not yet installed.
- 2. Download the <u>LeadMaster Contact form 7 TO API Plugin</u>. Navigate to <u>LeadMasterCRM.com</u> > Under About Us go to Support and click on Help Videos to download the zip file.



Website Integration

- Integrating a Website / Landing Pages
- Lead-Xtreme Introduction
- · Lead-Xtreme In-Depth
- · Lead-Xtreme Form Captures
- Gravity Forms Instructions
- Gravity Forms Plugin (zip file)
- Contact Form 7 Instructions
- Contact Form 7 Plugin (zip file)
- 3. Log into your WordPress Admin Dashboard.
- 4. Go to Plugins in the menu bar, on the left side of the dashboard and click on the 'Add New' button
- 5. Upload the downloaded zip file to install then Activate.

CONFIGURING LEADMASTER WITH CONTACT FORM 7

- 1. On your WordPress Admin Dashboard, navigate to Contact Forms
- 2. Create or edit your existing contact form that you want to use in sending data/leads to LeadMaster CRM.
- 3. Simply go to your form settings and click on API Integration tab.
- 4. Enable or put a check mark on "Send to API"
- 5. Enter the Base URL refer to LeadMaster CRM Integration Guide for the Post URL

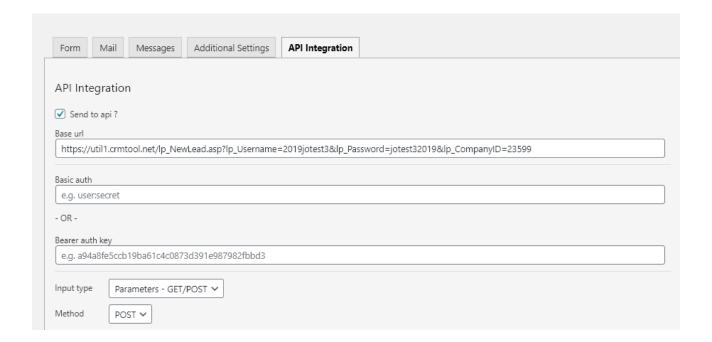
Base URL should look like this:

https://util1.crmtool.net/lp NewLead.asp?lp Username=enterusernamehere&lp Password=enterpass wordhere&lp CompanyID=entercompanyidhere



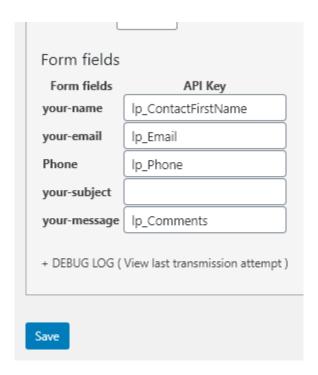
Name	LeadMaster Field Label	Default Value
Workgroup identifier	lp_CompanyID	Provided by your LeadMaster Consultant
Lead provider username	lp_Username	Provided by your LeadMaster Consultant
Lead provider password	lp_Password	Provided by your LeadMaster Consultant

- 6. Input Type = Parameters GET/POST
- 7. Method = POST
- 8. Save



MAPPING LEADMASTER FIELDS TO CONTACT FORM 7 FIELDS

- 1. On the Contact Form's API Integration settings page, navigate to the Form Fields Mapping section
- 2. Start mapping away by entering the field labels provided in the <u>Lead Provider Integration Instructions</u> in the API Key field.



3. Once you're done mapping all the fields, Click Save Changes.

That's it! You have successfully integrated LeadMaster with Contact Form 7.

References:

<u>LeadMasterCRM Help Videos</u> <u>Lead Provider Integration Instructions</u> <u>LeadMaster Contact Form 7 Plugin Tutorial Video</u>

LEADMASTER CONTACT FORM 7 to API PLUGIN

Version: 1.0.0